



## SALE ANNOUNCEMENT

VALUE-ADD CLASS B OFFICE REO SALE  
2030 E. OSBORN ROAD  
PHOENIX, AZ

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24,414 NRSF  
13.1% OCCUPIED

AUCTION START: JUNE 19, 2018  
AUCTION END: JUNE 21, 2018



## Overview Summary

Mission Capital Advisors, in cooperation with Thomas J Karras (AZ Broker # SE673529000) and RealINSIGHT Marketplace (collectively the “Advisors” or “Asset Sale Advisors”), is pleased to present the opportunity to acquire 2030 E. Osborn Road, a 24,414-sf, two building office complex located in Phoenix, Arizona (the “Property”).

On behalf of the seller, Mission is soliciting non-contingent final bids, via the RealINSIGHT Marketplace online platform, from prospective bidders (the “Prospective Bidders”) for the purchase of the Property pursuant to the Asset Sale timeline attached hereto.

## Asset Page

For detailed due diligence data, please register for the sale and execute the confidentiality agreement at RealINSIGHT Marketplace.

Please click the following link to access:

[2030 E. Osborn Road](#)

## Sale Highlights

This offering provides Prospective Bidders an opportunity to acquire a value-add, well located office building in the heart of Phoenix, AZ.

### *Value Add Opportunity*

The Property is currently 13.1% occupied with a large, “turnkey” space in one building ready to be leased. With simple modifications, this space could be subdivided into multitenant spaces of approximately 6,000 square feet each.

### *Excellent Location in the Heart of Phoenix, AZ*

The Property is located in a desirable northeast central Phoenix neighborhood, which benefits from close proximity to the town of Paradise Valley. The “Arcadia” district (east of 44th Street), the Arizona Biltmore, and the Camelback Road / 44th Street office corridors are all nearby.

### *Strong Demographics*

The Phoenix, AZ metropolitan area is one of the fastest growing major metropolitan areas in the United States, gaining nearly 400,000 residents from 2010 to 2015, and more than 1.3 million since 2000. According to the United States Census Bureau, Maricopa County had the largest population growth in the United States in 2016.



Property Information								
Property Name	Property Type	Address	City, State, Zip Code	County	NRA (SF)	Site Size (Acres)	Year Built	Number of Buildings
<a href="#">2030 E. Osborn Road</a>	Office	2002 - 2030 E. Osborn Road	Phoenix, AZ 85016	Maricopa	24,414	1.98	1983 / 2000	2

Property Information							
Property Name	Number of Stories	Occupancy	Occupancy Date	Parking Spaces	Parking Ratio per 1,000 SF	APN	Zoning
<a href="#">2030 E. Osborn Road</a>	1	13.10%	April-18	100	4.1	119-22-125, -126C, -128	C-1/P-1/R-O

## Sales Process

### THE OFFERING PROCESS

An online auction event will be conducted on RealINSIGHT Marketplace in accordance with the Auction Terms and Conditions, <https://marketplace.realinsight.com/legal-auction-terms>.

### DUE DILIGENCE

Due diligence materials are available to qualified prospective bidders via an electronic data room hosted by RealINSIGHT Marketplace. Prospective bidders will be required to electronically execute a confidentiality agreement prior to being allowed access to the materials. All due diligence must be conducted prior to signing the purchase and sale agreement. You may contact the sales advisors with any due diligence questions.

### BUYER QUALIFICATION

Prospective bidders will be required to register with RealINSIGHT Marketplace to bid. Each bidder will be required to provide current contact information, submit proof of funds up to the full amount they plan to bid, and agree to the Auction Terms and Conditions.

In order to participate in an auction, the seller requires bidders to provide proof of their liquidity in an amount of at least their anticipated maximum bid for those assets they wish to bid on. Such liquidity must be in the form of cash, or cash equivalents, and must be available immediately without restriction.

Generally, recent bank statements, brokerage account statements, or bank letters are acceptable. A line of credit statement may be acceptable only if it is already closed and in place, has undrawn capacity, and may be funded immediately without bank approval.

Loan pre-approval letters, term sheets, and the like, where the loan would be collateralized by the property up for auction and funded at escrow closing, are NOT acceptable. Capital call agreements, investor equity commitments, and the like, are evaluated on a case-by-case basis. The acceptance of any proof of funds documents are made at the sole and absolute discretion of RealINSIGHT Marketplace. For further information, please visit the Bidder Registration FAQ (<https://marketplace.realinsight.com/faq-bid-registration>).

### AUCTION DATE

Important Events	Date
Auction Start Date	June 19, 2018
Auction End Date	June 21, 2018

### RESERVE AUCTION

This will be a reserve auction and the Property will have a reserve price ("Reserve Price"). The starting bid is not the Reserve Price. The seller can accept or reject any bid. All bidders agree to execute the non-negotiable purchase and sale agreement, which will be posted to the electronic data room prior to bidding commencement, should they be awarded the deal. For further information about how to bid, please visit the Bidding at Auction page (<https://marketplace.realinsight.com/faq-bidding-at-auction>).

### CLOSING

Following the auction, the winning bidder will be contacted by phone and email to go over specifics of the sale, including the execution of the purchase agreement and all documentation involved in the purchase. The winning bidder must be available by telephone within two hours of the sale. More information can be found on the RealINSIGHT Marketplace website.

## Sale Timeline

Important Events	Date
<b>SALE ANNOUNCEMENT DISTRIBUTED</b>	Tuesday, May 8, 2018
<b>AUCTION DATES</b>	Auction Start: June 19, 2018 Auction End: June 21, 2018 via RealINSIGHT Marketplace



## Contact Information

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*Mission Capital Advisors LLC will handle primary investor interface during the Sale. Investors should direct sale inquiries, asset-specific questions and due diligence requests to Mission.*

**RealINSIGHT**  
Corporate Headquarters  
800 915 7015

*RealINSIGHT will host on its website the electronic Confidentiality Agreement submission as well as the online secured data vault. All interested parties will be required to register and sign a Confidentiality Agreement with RealINSIGHT in order to access the property-related data and participate in the Sale.*

**RealINSIGHT will also host on its website the live online auction on the “Best and Final” Auction Date. Final Bidders will be limited to qualified, registered investors.**

### DISCLAIMER:

NO OBLIGATION TO SELL SHALL BE BINDING ON SELLER UNLESS AND UNTIL A WRITTEN CONTRACT OF SALE OR LOAN SALE AGREEMENT IS SIGNED AND DELIVERED BY SELLER. THE SELLER RESERVES THE RIGHT, AT ITS SOLE AND ABSOLUTE DISCRETION, TO WITHDRAW THE ASSETS FROM THE LOAN SALE, AT ANY TIME. THIS SALE ANNOUNCEMENT HAS BEEN PREPARED TO ASSIST THE RECIPIENT IN DECIDING WHETHER TO PROCEED WITH FURTHER INVESTIGATION OF THE ASSETS. WHILE THE INFORMATION INCLUDED HEREIN IS BELIEVED TO BE ACCURATE AND RELIABLE, SELLER, MISSION AND THEIR RESPECTIVE SUBSIDIARIES, AFFILIATES, AGENTS, ASSIGNEES, OFFICERS, TRUSTEES, DIRECTORS, SERVICERS AND EMPLOYEES MAKE NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, AS TO THE ACCURACY OR COMPLETENESS OF SUCH INFORMATION, INCLUDING BUT NOT LIMITED TO THE VALIDITY OR PRIORITY OF ANY LIENS AND THE VALUE OF ANY COLLATERAL. ONLY THOSE REPRESENTATIONS AND WARRANTIES THAT ARE MADE BY THE APPLICABLE SELLER TO A PROSPECTIVE BIDDER IN A DEFINITIVE, EXECUTED LOAN SALE AGREEMENT SHALL HAVE ANY LEGAL EFFECT.