



SALE ANNOUNCEMENT

REO SALE OAK VIEW PLAZA NORTH AND SOUTH VALUE-ADD POWER SHOPPING CENTER OMAHA, NEBRASKA

176,774 NRSF
44.1% OCCUPIED

AUCTION START: OCTOBER 8, 2018
AUCTION END: OCTOBER 10, 2018



Overview Summary

Mission Capital Advisors in cooperation with RealINSIGHT Marketplace (collectively the “Advisors” or “Asset Sale Advisors”), is pleased to present the opportunity to acquire the fee-simple interest in Oak View Plaza North and South, a 176,774 SF portion of a 474,021 SF power shopping center located in Omaha, Nebraska (the “Property”).

On behalf of the seller, Mission is soliciting non-contingent final bids, via the RealINSIGHT Marketplace online platform, from prospective bidders (the “Prospective Bidders”) for the purchase of the Property pursuant to the Asset Sale timeline attached hereto.

Asset Page

For detailed due diligence data, please register for the sale and execute the confidentiality agreement by clicking below:

[Oak View Plaza North and South](#)

Sale Highlights

This offering provides Prospective Bidders an opportunity to acquire a portion of a well-located power shopping center in Omaha, Nebraska.

Value-Add Opportunity

As of the July 2018 rent rolls, Oak View Plaza North and South is 44% occupied in a market that has a roughly 8% vacancy rate. This offers investors the opportunity to add value through strategic lease up of the Property. Additionally, the Property is zoned MU, mixed-use, which could allow for the potential redevelopment of the sites for multifamily usage.

Nationally Known Tenants

The Properties tenancy currently include many nationally known tenants including PetSmart, Guitar Center, Famous Footwear, Men’s Warehouse, and AT&T. Men’s Warehouse, PetSmart, and Famous Footwear have been operating at the Property since construction completion.

Good Location

Located along the ring road of Oak View Mall, the Properties sit in a predominantly retail oriented section of Omaha and benefits from excellent visibility and accessibility. The corner of 144th and W. Center Rd has a daily vehicle count of roughly 60,000/day. Omaha is the largest city in Nebraska and serves as the county seat. The Property is located in the southwest submarket of Omaha which is home to several Fortune 500 companies including Berkshire Hathaway, Kiewit Corporation, Metlife, and Pacific Life.



Property Information								
Property Name	Property Type	Address	City, State, Zip Code	County	NRA (SF)	Site Size (Acres)	Year Built	Number of Buildings
Oak View Plaza	Power Shopping Center	3309-3139 Oak View Drive	Omaha, Nebraska 68144	Douglas County	176,774	21.12	1999/2004	3

Property Information							
Property Name	Number of Stories	Occupancy	Occupancy Date	# of Parking Spaces	Parking Ratio per 1,000 SF	APN	Zoning
Oak View Plaza	1	44.1%	July-18	933	2.69	1904240610, 1903875056, 1904240600, 19040608	MU (Mixed-Use)

Sales Process

THE OFFERING PROCESS

An online auction event will be conducted on RealINSIGHT Marketplace in accordance with the Sale Event Terms and Conditions,

<https://marketplace.realinsight.com/legal-sale-terms>.

DUE DILIGENCE

Due diligence materials are available to qualified prospective bidders via an electronic data room hosted by RealINSIGHT Marketplace. Prospective bidders will be required to electronically execute a confidentiality agreement prior to being allowed access to the materials. All due diligence must be conducted prior to signing the purchase and sale agreement. You may contact the sales advisors with any due diligence questions.

BUYER QUALIFICATION

Prospective bidders will be required to register with RealINSIGHT Marketplace to bid. Each bidder will be required to provide current contact information, submit proof of funds up to the full amount they plan to bid, and agree to the Auction Terms and Conditions.

In order to participate in an auction, the Seller requires bidders to provide proof of their liquidity in an amount of at least their anticipated maximum bid for those assets they wish to bid on. Such liquidity must be in the form of cash, or cash equivalents, and must be available immediately without restriction.

Generally, recent bank statements, brokerage account statements, or bank letters are acceptable. A line of credit statement may be acceptable only if it is already closed and in place, has undrawn capacity, and may be funded immediately without bank approval.

Loan pre-approval letters, term sheets, and the like, where the loan would be collateralized by the property up for auction and funded at escrow closing, are NOT acceptable. Capital call agreements, investor equity commitments, and the like, are evaluated on a case-by-case basis. The acceptance of any proof of funds documents are made at the sole and absolute discretion of RealINSIGHT Marketplace. For further information, please visit the Bidder Registration FAQ (<https://marketplace.realinsight.com/faq-bid-registration>).

AUCTION DATE

Important Dates	Date
Auction Start Date	October 8, 2018
Auction End Date	October 10, 2018

RESERVE AUCTION

This will be a reserve auction and the Property will have a reserve price ("Reserve Price"). The starting bid is not the Reserve Price. The seller can accept or reject any bid. All bidders agree to execute the non-negotiable purchase and sale agreement, which will be posted to the electronic data room prior to bidding commencement, should they be awarded the deal. For further information about how to bid, please visit the Bidding page (<https://marketplace.realinsight.com/faq-bidding>).

CLOSING

Following the auction, the winning bidder will be contacted by phone and email to go over specifics of the sale, including the execution of the purchase agreement and all documentation involved in the purchase. The winning bidder must be available by telephone within two hours of the sale. More information can be found on the RealINSIGHT Marketplace website.

Sale Timeline

Important Events	Dates
SALE ANNOUNCEMENT DISTRIBUTED	Thursday August 23, 2018
AUCTION DATES	Auction Start: October 8, 2018 Auction End: October 10, 2018 via RealINSIGHT Marketplace



Contact Information

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Mission Capital Advisors LLC will handle primary investor interface during the Sale. Investors should direct sale inquiries, asset-specific questions and due diligence requests to Mission.

RealINSIGHT MARKETPLACE

Corporate Headquarters
800 915 7015

RealINSIGHT will host on its website the electronic Confidentiality Agreement submission as well as the online secured data vault. All interested parties will be required to register and sign a Confidentiality Agreement with RealINSIGHT in order to access the property-related data and participate in the Sale.

RealINSIGHT will also host on its website the live online auction on the "Best and Final" Auction Date. Final Bidders will be limited to qualified, registered investors.

DISCLAIMER:

NO OBLIGATION TO SELL SHALL BE BINDING ON SELLER UNLESS AND UNTIL A WRITTEN CONTRACT OF SALE OR LOAN SALE AGREEMENT IS SIGNED AND DELIVERED BY SELLER. THE SELLER RESERVES THE RIGHT, AT ITS SOLE AND ABSOLUTE DISCRETION, TO WITHDRAW THE ASSETS FROM THE LOAN SALE, AT ANY TIME. THIS SALE ANNOUNCEMENT HAS BEEN PREPARED TO ASSIST THE RECIPIENT IN DECIDING WHETHER TO PROCEED WITH FURTHER INVESTIGATION OF THE ASSETS. WHILE THE INFORMATION INCLUDED HEREIN IS BELIEVED TO BE ACCURATE AND RELIABLE, SELLER, MISSION AND THEIR RESPECTIVE SUBSIDIARIES, AFFILIATES, AGENTS, ASSIGNEES, OFFICERS, TRUSTEES, DIRECTORS, SERVICERS AND EMPLOYEES MAKE NO REPRESENTATIONS OR WARRANTIES, EXPRESS OR IMPLIED, AS TO THE ACCURACY OR COMPLETENESS OF SUCH INFORMATION, INCLUDING BUT NOT LIMITED TO THE VALIDITY OR PRIORITY OF ANY LIENS AND THE VALUE OF ANY COLLATERAL. ONLY THOSE REPRESENTATIONS AND WARRANTIES THAT ARE MADE BY THE APPLICABLE SELLER TO A PROSPECTIVE BIDDER IN A DEFINITIVE, EXECUTED LOAN SALE AGREEMENT SHALL HAVE ANY LEGAL EFFECT.